

# Newlywed Survival Name Change Checklist

## Two Most Important Changes

- Social Security - You will need to fill out a SS-5 form and mail it in with requested documentation.
- Driver's License - Google your state name and DMV name change to see what is required in your state.

## And here comes the list...

Once you have obtained one of the above, you can begin to make changes on the following:

- Employer - You should contact your Human Resources Department to see what paperwork they will need. Make sure that it gets changed with Payroll, on your W-2, in your email account and on your business cards.
- Post Office - If you haven't moved, you do not have to change your name with the post office. If you did move, it is important to let them know so that your mail can be forwarded.
- Passport
- Financial Companies:
  - Banks:
    - Savings
    - Money Market
    - Checking - also get new checks
    - CDs
    - Credit Cards - don't forget department store cards
  - Loan accounts
  - Retirement Accounts:
    - Pension
    - 401K
  - Investments
- Utility Companies:
  - Cable/satellite
  - Gas
  - Electric
  - Home phone
  - Cell phone
  - Water
  - Sewer

- Trash
- Internet

## Insurance:

- Medical
- Dental
- Life - change beneficiary?
- Car
- Homeowners/rental

## Memberships:

- Gym
- Alumni associations
- Professional organizations
- Wholesale clubs
- Movie rental
- Supermarket discount cards

## Legal documents:

- Will - if you don't have one, now is a good time to get one.
- Power of attorney
- Living will
- Contracts

## Social Media

- Facebook - don't forget to change your status to married !
- Twitter
- LinkedIn
- Other sites

## Other changes that need to be made:

- Voter Registration
- Schools
- Doctor and Dentist Offices
- Pharmacy
- Car registration
- Car title
- Paypal account
- eBay account
- Amazon
- Overstock.com
- Other online shopping accounts
- Magazine subscriptions
- House alarm/security company
- Library card
- AAA
- Property title/lease
- Email signature
- Voicemail message

